

**Pampa Independent School District
Debt Disclosure as of June 30, 2017**

Principal of all outstanding debt obligations \$ 40,950,000
 Combined principal and interest to pay all outstanding debt obligations on time and in full \$ 62,512,500

	<u>Series 2007</u>	<u>Series 2014</u>	<u>Series 2015</u>	<u>Series 2016</u>	<u>Total</u>
Principal of each outstanding obligation	\$ 885,000	\$ 2,940,000	\$ 8,645,000	\$ 28,480,000	\$ 40,950,000
Combined principal and interest to pay each outstanding debt obligation on time and in full	\$ 902,700	\$ 3,191,725	\$ 12,266,975	\$ 46,151,100	\$ 62,512,500
Issued amount	\$ 46,730,000	\$ 3,820,000	\$ 8,645,000	\$ 28,770,000	\$ 87,965,000
Unissued amount	\$ -	\$ -	\$ -	\$ -	\$ -
Spent amount	\$ 46,730,000	\$ 3,820,000	\$ 8,645,000	\$ 28,770,000	\$ 87,965,000
Unspent amount	\$ -	\$ -	\$ -	\$ -	\$ -
Maturity date	8/15/2017	8/15/2022	8/15/2036	8/15/2039	
Stated purpose for which the debt was authorized	School Building	Refunding	Refunding	Refunding	

Principal of all outstanding debt obligations secured by ad valorem taxes \$ 40,950,000
 Principal of all outstanding debt obligations secured by ad valorem taxes per capita* \$ 11,265
 Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full \$ 62,512,500
 Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full per capita* \$ 17,197.39

	<u>Series 2007</u>	<u>Series 2014</u>	<u>Series 2015</u>	<u>Series 2016</u>	<u>Total</u>
Principal of each outstanding debt obligation secured by ad valorem taxes	\$ 885,000	\$ 2,940,000	\$ 8,645,000	\$ 28,480,000	\$ 40,950,000
Principal of each outstanding debt obligation secured by ad valorem taxes per capita*	\$ 243	\$ 809	\$ 2,378	\$ 7,835	\$ 11,265
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full	\$ 902,700	\$ 3,191,725	\$ 12,266,975	\$ 46,151,100	\$ 62,512,500
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full per capita*	\$ 248	\$ 878	\$ 3,375	\$ 12,696	\$ 17,197

*School enrollment of 3,635 used for per capita calculations. Source 2016-17 Pampa ISD TAPR Profile
 Series 2014 and Series 2015 were rated "A+" by Standard and Poor's
 Series 2007 and Series 2016 were rated "A+" by FITCH Ratings and Standard and Poor's
 The District was rated "A+" by **FITCH Ratings** and **Standard and Poor's** in March, 2016